

Fill in this information to identify the case:

Debtor name Bornt & Sons, Inc.
 United States Bankruptcy Court for the: Southern District of CA
 (State)
 Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim**2.1 Creditor's name**Wells Fargo**Describe debtor's property that is subject to a lien**

Accounts receivable, inventory, equipment, crop, general intangibles, real property \$ 2,900,000.00 \$ 1,188,759.46

Creditor's mailing address

333 South Grand Avenue
Los Angeles, CA 90071

Describe the lienFirst priority blanket lien**Creditor's email address, if known**Jeffrey.K.Scott@wellsfargo.com**Is the creditor an insider or related party?**

- ☒ No
☐ Yes

Date debt was incurred 3/1/2013**Is anyone else liable on this claim?**

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number N/A**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

2.2 Creditor's name**Describe debtor's property that is subject to a lien**

\$ _____ \$ _____

Creditor's mailing address**Describe the lien****Creditor's email address, if known****Is the creditor an insider or related party?**

- ☐ No
☐ Yes

Date debt was incurred _____

Is anyone else liable on this claim?

- ☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Do multiple creditors have an interest in the same property?

- ☐ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

- ☐ Yes. The relative priority of creditors is specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.\$ 2,900,000.00

Debtor

Bornt & Sons, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2. _ Creditor's name Creditor's mailing address Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien _____ \$ _____ \$ _____ _____ Describe the lien _____ Is the creditor an insider or related party? <input type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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2. _ Creditor's name Creditor's mailing address Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien _____ \$ _____ \$ _____ _____ Describe the lien _____ Is the creditor an insider or related party? <input type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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Debtor Bornt & Sons, Inc.
Name

Case number (if known) _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Richard W. Brunette, Jr. Sheppard Mullin 333 South Hope Street, Forty-Third Floor, Los Angeles, CA 90071	Line 2. <u>1</u>	<u>N/A</u> _ _ _ _
Ken Fox Sheppard Mullin 650 Town Center Drive, Tenth Floor, Costa Mesa, CA 92626	Line 2. <u>1</u>	<u>N/A</u> _ _ _ _
Christopher Meltzer Sheppard Mullin 650 Town Center Drive, Tenth Floor Costa Mesa, CA 92626	Line 2. <u>1</u>	<u>N/A</u> _ _ _ _
David S. Rauch Wells Fargo Bank, N.A. 333 South Grand Avenue, 7th Floor, Los Angeles, CA 90071	Line 2. <u>1</u>	<u>N/A</u> _ _ _ _
Jeffrey K. Scott Wells Fargo Bank, N.A. 333 South Grand Avenue, 7th Floor, Los Angeles, CA 90071	Line 2. <u>1</u>	<u>N/A</u> _ _ _ _
_____ _____ _____	Line 2. _ _	_ _ _ _
_____ _____ _____	Line 2. _ _	_ _ _ _
_____ _____ _____	Line 2. _ _	_ _ _ _
_____ _____ _____	Line 2. _ _	_ _ _ _
_____ _____ _____	Line 2. _ _	_ _ _ _
_____ _____ _____	Line 2. _ _	_ _ _ _
_____ _____ _____	Line 2. _ _	_ _ _ _
_____ _____ _____	Line 2. _ _	_ _ _ _
_____ _____ _____	Line 2. _ _	_ _ _ _
_____ _____ _____	Line 2. _ _	_ _ _ _